

EXTOL MSC BERHAD (643683-U)**(Incorporated in Malaysia)****QUARTERLY REPORT**

FOR THE SECOND QUARTER OF THE FINANCIAL YEAR ENDING 30 SEPTEMBER 2009

(The figures have not been audited)

CONDENSED CONSOLIDATED BALANCE SHEETS

	AS AT END OF CURRENT FINANCIAL QUARTER 31/03/2009 Unaudited RM'000	AS AT PRECEDING FINANCIAL YEAR ENDED 30/09/2008 Audited RM'000
NON-CURRENT ASSETS		
Property, plant and equipment	4,397	4,714
Prepaid lease assets	1,045	1,225
Goodwill	3,510	3,510
Product development expenditure	5,084	5,123
	14,036	14,572
CURRENT ASSETS		
Trade receivables	4,365	3,290
Other receivables	353	544
Tax recoverable	86	86
Short term investment	58	875
Fixed deposit with a licensed bank	1,526	1,504
Cash and bank balances	3,373	2,247
	9,761	8,546
TOTAL ASSETS	23,797	23,118
EQUITY AND LIABILITIES		
Capital and Reserves		
Share Capital	10,440	10,440
Share Premium	3,620	3,620
Retained Profit	2,495	4,978
Equity attributable to equity holders of the company	16,555	19,038
Minority Interest	80	151
Total equity	16,635	19,189
NON-CURRENT LIABILITIES		
Deferred tax liabilities	730	836
Hire purchase creditor	57	77
Term loans	181	419
Lease creditor	683	864
	1,651	2,196
CURRENT LIABILITIES		
Trade payables	1,908	712
Bills payable	2,999	362
Other payables and accruals	135	177
Hire purchase creditor	40	40
Term loans	68	81
Lease creditor	361	361
	5,511	1,733
Total Liabilities	7,162	3,929
TOTAL EQUITY AND LIABILITIES	23,797	23,118
Number of ordinary shares at RM0.10 par each ('000)	104,400	104,400
Net Asset per share (Sen)	15.86	18.24

NOTES:

The Unaudited Condensed Consolidated Balance Sheets should be read in conjunction with the audited financial statements for the financial year ended 30 September 2008 and the accompanying explanatory notes attached to this report.

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FOR THE SECOND QUARTER OF THE FINANCIAL YEAR ENDING 30 SEPTEMBER 2009
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CONDENSED CONSOLIDATED INCOME STATEMENTS

	Notes	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		CURRENT FINANCIAL YEAR QUARTER 31/03/2009 RM'000	PRECEDING FINANCIAL YEAR CORRESPONDING QUARTER 31/03/2008 RM'000	CURRENT FINANCIAL YEAR TO DATE 31/03/2009 RM'000	PRECEDING FINANCIAL YEAR CORRESPONDING PERIOD 31/03/2008 RM'000
REVENUE	A9	1,924	3,131	6,404	N/A
COST OF SALES		(1,227)	(1,418)	(5,077)	N/A
GROSS PROFIT		697	1,713	1,327	N/A
OTHER INCOME		138	37	167	N/A
INTEREST INCOME		20	27	47	N/A
OPERATING EXPENSES		(2,022)	(1,717)	(4,105)	N/A
(LOSS)/PROFIT FROM OPERATIONS		(1,167)	60	(2,564)	N/A
INTEREST EXPENSE		(23)	(55)	(96)	N/A
(LOSS)/PROFIT BEFORE TAXATION		(1,190)	5	(2,660)	N/A
TAXATION	B5	48	(22)	106	N/A
LOSS AFTER TAXATION		(1,142)	(17)	(2,554)	N/A
ATTRIBUTABLE TO:					
- EQUITY HOLDERS OF THE COMPANY		(1,102)	(24)	(2,483)	N/A
- MINORITY INTERESTS		(40)	7	(71)	N/A
NET LOSS FOR THE PERIOD		(1,142)	(17)	(2,554)	N/A
Earnings Per Ordinary Share					
- Basic (sen)	B13a	(1.06)	(0.02)	(2.38)	N/A
- Diluted (sen)	B13b	N/A	N/A	N/A	N/A

NOTES:

1.) The Unaudited Condensed Consolidated Income Statements should be read in conjunction with the audited financial statements for the financial year ended 30 September 2008 and the accompanying explanatory notes attached to this report.

2.) On 26 March 2008, the company had announced the change in financial year end from 31 December to 30 September. Pursuant to the above, comparative figures for the cumulative period ended 31 March 2008 are not presented.

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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	<----- Attributable to equity holder of the parent ----->					
	Distributable					
	Share Capital	Share Premium	Retained Profits	Total	Minority Interests	Total Equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
6 months ended 31 March 2009						
As at 1st October 2008	10,440	3,620	4,978	19,038	151	19,189
Loss after taxation	-	-	(2,483)	(2,483)	(71)	(2,554)
As at 31st March 2009	10,440	3,620	2,495	16,555	80	16,635

NOTES:

1.) *The Unaudited Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 30 September 2008 and the accompanying explanatory notes attached to this report.*

2.) *On 26 March 2008, the company had announced the change in financial year end from 31 December to 30 September. Pursuant to the above, comparative figures for the cumulative period ended 31 March 2008 are not presented.*

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CONDENSED CONSOLIDATED CASH FLOW STATEMENTS

	01/10/2008 to 31/03/2009	Corresponding period 01/10/2007 to 31/03/2008
	RM'000	RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss before tax	(2,660)	N/A
Adjustments for:		
Amortisation of prepaid lease assets	180	N/A
Amortisation of product development cost	309	N/A
Depreciation of property, plant equipment	504	N/A
Gain on disposal of property, plant and equipment	(109)	N/A
Interest income	(47)	N/A
Interest expenses	97	N/A
Operating loss before working capital changes	(1,726)	N/A
Changes in working capital		
Increase in trade receivables	(1,076)	N/A
Decrease in other receivables	191	N/A
Increase in trade payables	1,195	N/A
Increase in bills payable	2,637	N/A
Decrease in other payables	(41)	N/A
	2,906	N/A
Cash generated from operations	1,180	N/A
Bill payable interest paid	(48)	N/A
Net cash generated from operating activities	1,132	N/A
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(819)	N/A
Research and development expenditure	(269)	N/A
Interest income	47	N/A
Net cash used in investing activities	(1,041)	N/A
CASH FLOWS FROM FINANCING ACTIVITIES		
Disposal of office buildings	740	N/A
Repayment of term loans	(252)	N/A
Term loan interest paid	(15)	N/A
Repayment to hire purchase creditor	(20)	N/A
Hire purchase interest paid	(3)	N/A
Repayment to lease creditor	(180)	N/A
Leasing interest paid	(30)	N/A
Net cash generated from financing activities	240	N/A
Exchange differences on translation of the financial statement of foreign operations		
NET INCREASE IN CASH AND CASH EQUIVALENTS	331	N/A
OPENING BALANCE OF CASH AND CASH EQUIVALENTS	4,626	N/A
CLOSING BALANCE OF CASH AND CASH EQUIVALENTS	4,957	N/A
Cash and cash equivalents comprise :		
Short term investment	58	N/A
Fixed deposit with licensed bank	1,526	N/A
Cash and bank balances	3,373	N/A
	4,957	N/A

NOTES:

1.) The Unaudited Condensed Consolidated Cashflow Statements should be read in conjunction with the audited financial statements for the financial year ended 30 September 2008 and the accompanying explanatory notes attached to this report.

2.) On 26 March 2008, the company had announced the change in financial year end from 31 December to 30 September. Pursuant to the above, comparative figures for the cumulative period ended 31 March 2008 are not presented.